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Visco Vision Inc. 2026 Q1 Investor Conference

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Financial Results & Business Overview

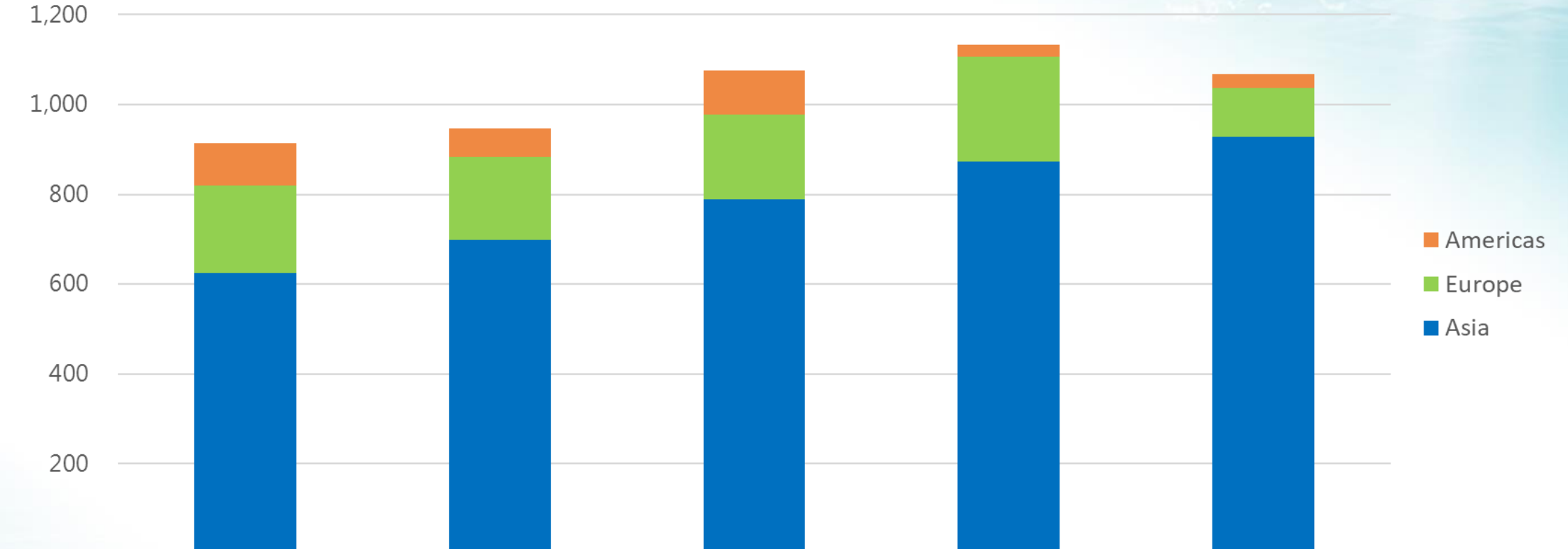
Income Statement

(In Millions)	4Q 25		3Q 25		QoQ		4Q 24		YoY	
	AMT.	%	AMT.	%	AMT.	%	AMT.	%	AMT.	%
Net revenue	1,068	100%	1,132	100%	(65)	-6%	913	100%	154	17%
Cost of revenue	(566)	53%	(609)	54%	43	-7%	(571)	62%	5	-1%
Gross profit	501	47%	523	46%	(22)	-4%	343	38%	159	46%
Operating expense	(188)	18%	(186)	16%	(2)	1%	(168)	18%	(20)	12%
Income from operations	313	29%	337	30%	(24)	-7%	175	19%	139	79%
Non-operating loss	(52)	5%	(1)	0%	(51)	3599%	(18)	2%	(34)	195%
Income before income tax	261	24%	336	30%	(75)	-22%	157	17%	104	66%
Income tax expense	(11)	1%	(80)	7%	69	-87%	(35)	4%	24	-69%
Net income	250	23%	256	23%	(5)	-2%	122	13%	128	105%
Net income attributable to shareholders of the parent	251	24%	256	23%	(5)	-2%	124	14%	127	103%
Earnings per share	3.98		4.06		(0.08)		1.96		2.02	

Income Statement

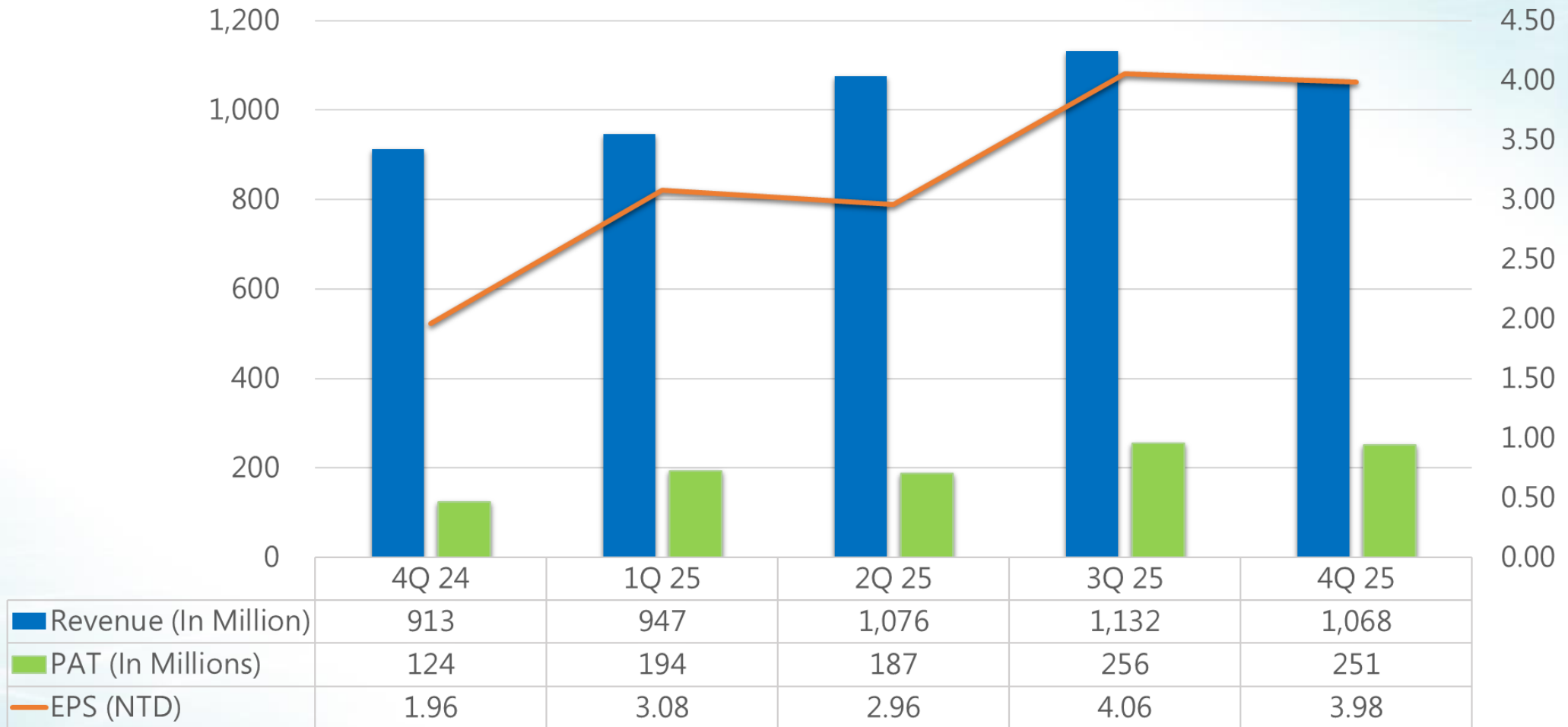
(In Millions)	2025		2024		YoY	
	AMT.	%	AMT.	%	AMT.	%
Net revenue	4,223	100%	3,672	100%	552	15%
Cost of revenue	(2,313)	55%	(2,245)	61%	(67)	3%
Gross profit	1,911	45%	1,426	39%	484	34%
Operating expense	(756)	18%	(636)	17%	(120)	19%
Income from operations	1,155	27%	790	22%	364	46%
Non-operating loss	(82)	2%	(50)	2%	(32)	63%
Income before income tax	1,072	25%	740	20%	333	45%
Income tax expense	(186)	4%	(101)	3%	(84)	83%
Net income	887	21%	638	17%	248	39%
Net income attributable to shareholders of the parent	887	21%	636	17%	251	39%
Earnings per share	14.08		10.10		3.98	

Revenue by Region



(In Millions)	4Q 24		1Q 25		2Q 25		3Q 25		4Q 25	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Asia	626	69%	698	73%	789	73%	873	77%	928	87%
Europe	193	21%	185	20%	189	18%	233	21%	109	10%
Americas	94	10%	64	7%	98	9%	26	2%	30	3%
Total	913	100%	947	100%	1,076	100%	1,132	100%	1,068	100%

Operation Overview



Balance Sheet

(In Millions)	2025.12.31		2025.9.30		QoQ		2024.12.31		Annual Difference	
	AMT.	%	AMT.	%	AMT.	%	AMT.	%	AMT.	%
Cash and financial assets-current	796	13%	961	17%	-165	-17%	805	15%	-10	-1%
Accounts receivable	577	10%	674	12%	-97	-14%	441	8%	136	31%
Inventories	719	12%	615	11%	104	17%	593	11%	125	21%
Investment accounted for using equity method	578	10%	567	10%	11	2%	452	8%	126	28%
Property, plant and equipment	2,406	40%	2,178	38%	228	10%	2,197	41%	209	10%
Total Assets	5,999	100%	5,820	100%	178	3%	5,303	100%	696	13%
Accounts payable	344	6%	336	6%	9	3%	300	6%	44	15%
Other payables	572	10%	436	7%	137	31%	367	7%	205	56%
Financial liabilities	457	8%	914	16%	-457	-50%	828	16%	-371	-45%
Total Liabilities	1,558	26%	1,837	32%	-279	-15%	1,587	30%	-29	-2%
Retained earnings	2,188	36%	1,937	33%	251	13%	1,622	31%	566	35%
Other equity	201	3%	(34)	1%	235	-697%	14	0%	187	1329%
Total Equity	4,441	74%	3,984	68%	458	11%	3,716	70%	725	20%



Q&A



Thank You

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